

B 210A (Form 210A) (12/09)

United States Bankruptcy Court  
Southern District of New York

In re Lehman Brothers Holdings Inc., et al., Debtors Case No. 08-13555 (SCC)  
(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Empyrean Investments, LLC  
Name of Transferee

Deutsche Bank AG, London Branch  
Name of Transferor

Name and Address where notices to transferee should be sent:

EMPYREAN INVESTMENTS, LLC  
10250 Constellation Blvd., Ste. 2950  
Los Angeles, CA 90067  
Attn: Sterling Hathaway  
Phone: (310) 843-3070  
Fax: (310) 843-4915  
E-mail: [operations@empyrean.com](mailto:operations@empyrean.com)

Court Claim # (if known): 16839

Amount of Claim Transferred: \$9,631,727.16

Date Claim Filed:

Debtor: Lehman Brothers Holdings Inc.

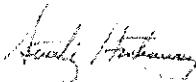
With a copy to :

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

Ann Bachelor Pace  
Carter Ledyard & Milburn LLP  
2 Wall Street  
New York, NY 10005  
Phone : (212) 238-8694  
Fax : (212) 732-3232  
E-mail : [pace@clm.com](mailto:pace@clm.com)

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

EMPYREAN INVESTMENTS, LLC

  
By: \_\_\_\_\_  
Transferee/Transferee's Agent

Date: October 10, 2017

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.*

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court")  
Attn:  

AND TO:   (Debtors Holdings Inc. ("Debtor")  
Case No. 16-33555 (SCC) (Jointly Administered)

Proof of Claim Number 16839

**DEUTSCHE BANK AG, LONDON BRANCH**, its successors and assigns ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally transferred and sold, transferred and assigned unto:

**EMPYREAN INVESTMENTS, LLC**  
c/o Empyrean Investors, LLP  
10280 Cicero Avenue, Suite 2950  
Los Angeles, CA 90042  
Attn: Sterling Hathaway  
Email: [opera@empyrean.com](mailto:opera@empyrean.com)  
Tel: (310) 222-1200

its successor(s) (the "Buyer"), all rights, title and interest in and to Proof of Claim Number 16839, in the allowed amount of \$1,341,727.16 (the "Assigned Claim") against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Seller hereby waives any objection to the transfer of the Assigned Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing that may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Court, or any applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby agrees, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring the Seller's Assigned Claim and recognizing the Buyer as the sole owner and holder of the Assigned Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications relating to the Assigned Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Partial Transfer of Claim by its duly authorized representative dated October 12, 2017.

**DEUTSCHE BANK AG, LONDON BRANCH**

**EMPYREAN INVESTMENTS, LLC**

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

By: \_\_\_\_\_  
Name: Sterling Hathaway  
Title: Director of Operations

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court")  
Attn: Clerk

AND TO: Lehman Brothers Holdings Inc. ("Debtor")  
Case No. 08-13555 (SCC) (Jointly Administered)

Proof of Claim Number 16839

DEUTSCHE BANK AG, LONDON BRANCH, its successors and assigns ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto:

EMPYREAN INVESTMENTS, LLC  
c/o Empyrean Capital Partners, LP  
10250 Constitution Blvd., Ste. 2950  
Los Angeles, CA 90067  
Attn: Sterling Hathaway  
Email: [operations@empyrean.com](mailto:operations@empyrean.com)  
Tel: (310) 843-1370

its successors and assigns ("Buyer"), all rights, title and interest in and to Proof of Claim Number 16839, in the allowed amount of \$1,631,727.16 (the "Assigned Claim") against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Seller hereby waives any objection to the transfer of the Assigned Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing that may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Assigned Claim and recognizing the Buyer as the sole owner and holder of the Assigned Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Assigned Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Partial Transfer of Claim by its duly authorized representative dated October 12, 2017.

DEUTSCHE BANK AG, LONDON BRANCH

EMPYREAN INVESTMENTS, LLC

By: \_\_\_\_\_  
Name:  
Title:

  
By: \_\_\_\_\_  
Name: Sterling Hathaway  
Title: Director of Operations

By: \_\_\_\_\_  
Name:  
Title: